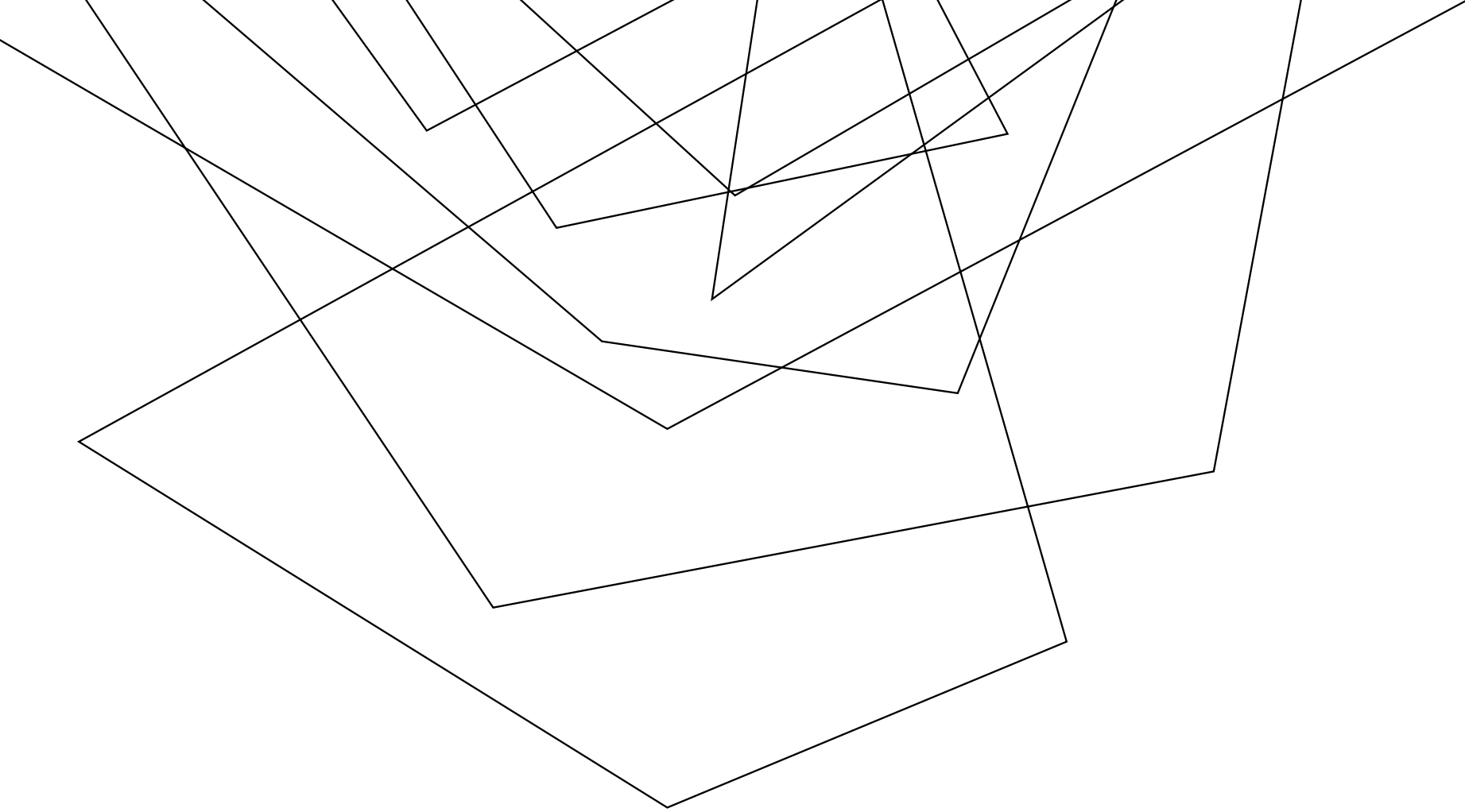




RETAILS AND FUEL STATIONS IN KSA

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INTRODUCTION

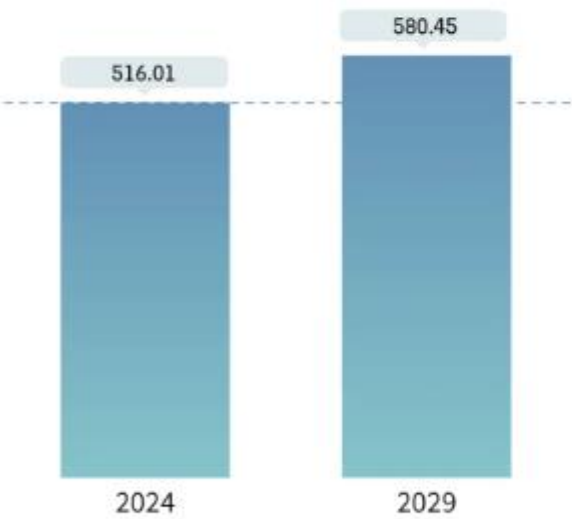
The Saudi Arabia Fuel Station Market size is estimated at 516.01 Thousand barrels per day in 2024 and is expected to reach 580.45 Thousand barrels per day by 2029, growing at a CAGR of 2.38% during the forecast period (2024-2029).

Over the medium term, the increasing automotive sales and increasing investments in fuel station infrastructure across Saudi Arabia are expected to drive the market.

On the other hand, the increasing adoption of alternative fuel vehicles in the country to meet the carbon emission targets, set by the country can potentially hinder the market's growth during the forecasted period.

Nevertheless, Saudi Arabia is working on a dynamic fuel delivery model. During the forecast period, a greater number of fuel stations are expected to come up, which would start the delivery of fuel to homes. The service is likely to provide advantages such as avoidance of city traffic and scorching heat while driving to get the vehicle refueled, offering significant growth opportunities for the fuel station market players in the coming years.

Saudi Arabia Fuel Station Market
Market Size in Thousand Barrels Per Day
CAGR 2.38%



Source : Mordor Intelligence



Study Period	2020-2029
Base Year For Estimation	2023
Market Volume (2024)	516.01 Thousand barrels per day
Market Volume (2029)	580.45 Thousand barrels per day
CAGR (2024 - 2029)	2.38 %
Market Concentration	Medium

Major Players



*Disclaimer: Major Players sorted in no particular order

PROBLEMS

- Several gas stations across the Kingdom have been closed for failing to adhere to regulations set by Ministry of Municipal and Rural Affairs in 2018.
- Jeddah Municipality spokesman Muhammad Al-Bugami told Arab News that the municipality has closed 70 of the 404 gas stations under its control.
- Seven of 49 gas stations in Dammam have also been “partially closed” for failing to provide an electronic screen showing gasoline prices, while in November Riyadh municipality toured 60 stations, closing six of them and issuing warnings to 31.
- The ministry has formed a committee to investigate solutions for modernizing gas stations and has urged investors to abide by the regulations by partnering with licensed gas station operators.

WHY FUEL STATIONS IN SAUDI ARABIA ARE SIGNIFICANCE

- Fuel stations in Saudi Arabia are like the lifeblood of the nation.
- They're not just gas pumps, they're: Economic engines: distributing oil, creating jobs, and generating government revenue.
- Transportation arteries: keeping vehicles moving across vast distances and supporting tourism/pilgrimage.
- Evolving hubs: modernizing with the times and exploring alternative fuels for the future.

In short, they're crucial for Saudi Arabia's present and future prosperity.

MAIN RESOURCES

- mordorintelligence.com . _____ Page (3 – 4)
- arabnews.com _____ Page (5)
- mordorintelligence.com . _____ Page (6)

GENERAL RESOURCES

- Saudi Arabia updates terms for fuel stations and service centers:
<https://saudigazette.com.sa/article/638933/SAUDI-ARABIA/Saudi-Arabia-updates-terms-for-fuel-stations-and-service-centers>
- Retail fuels - KSA petrol & gasoline prices - Aramco:
<https://www.aramco.com/en/what-we-do/energy-products/retail-fuels>
- Government Websites: Ministry of Energy:
<https://www.energy.gov.sa/en>
- Vision 2030: <https://vision2030.gov.sa/en>
- Other Resources: Gas Stations Database | Saudi Arabia - xMap:
<https://www.xmap.ai/data-catalogs>

A series of white, overlapping geometric lines and polygons on a black background, located on the left side of the slide.

THANK YOU

Ibrahim Al Osaimy